

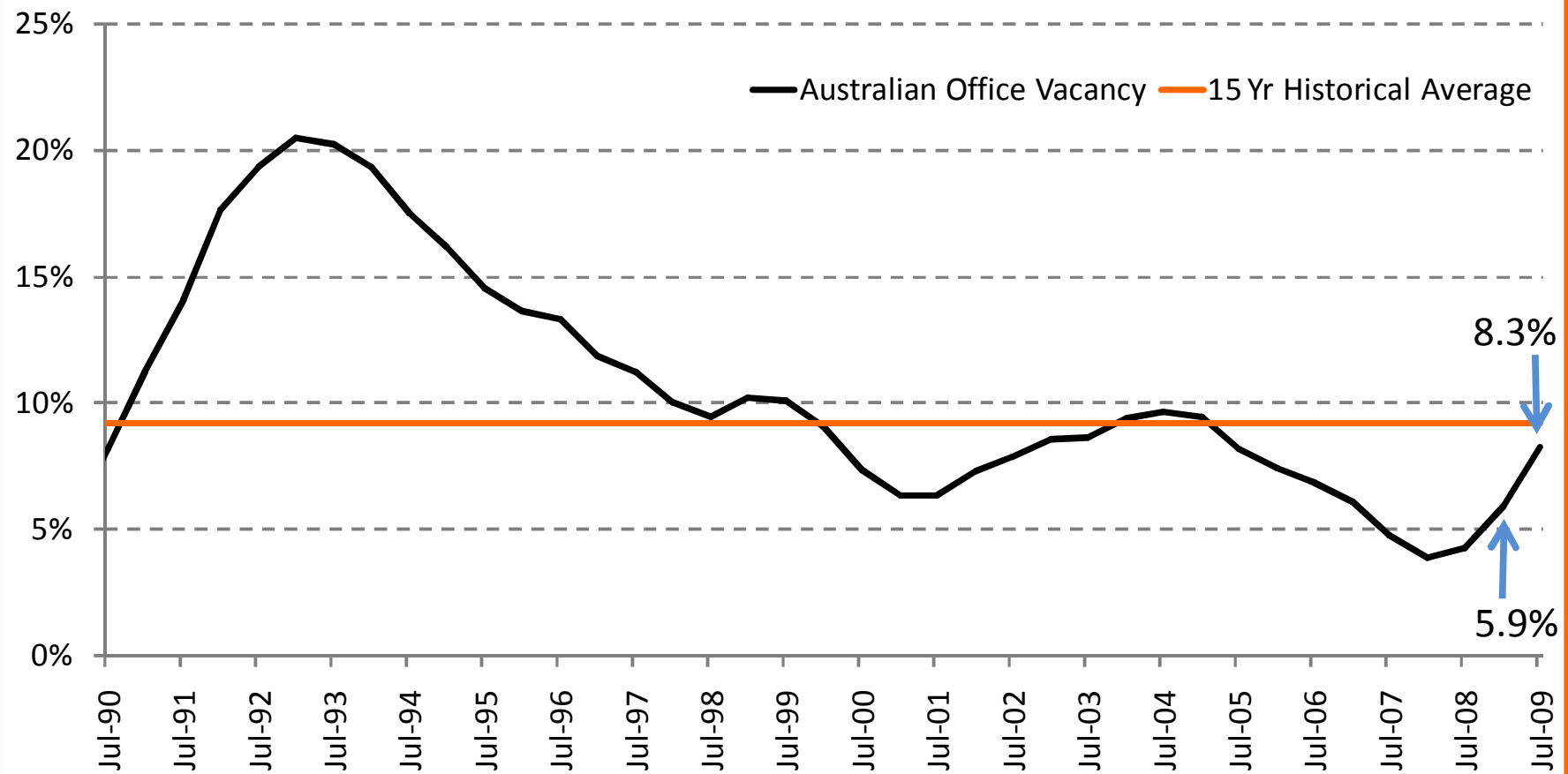


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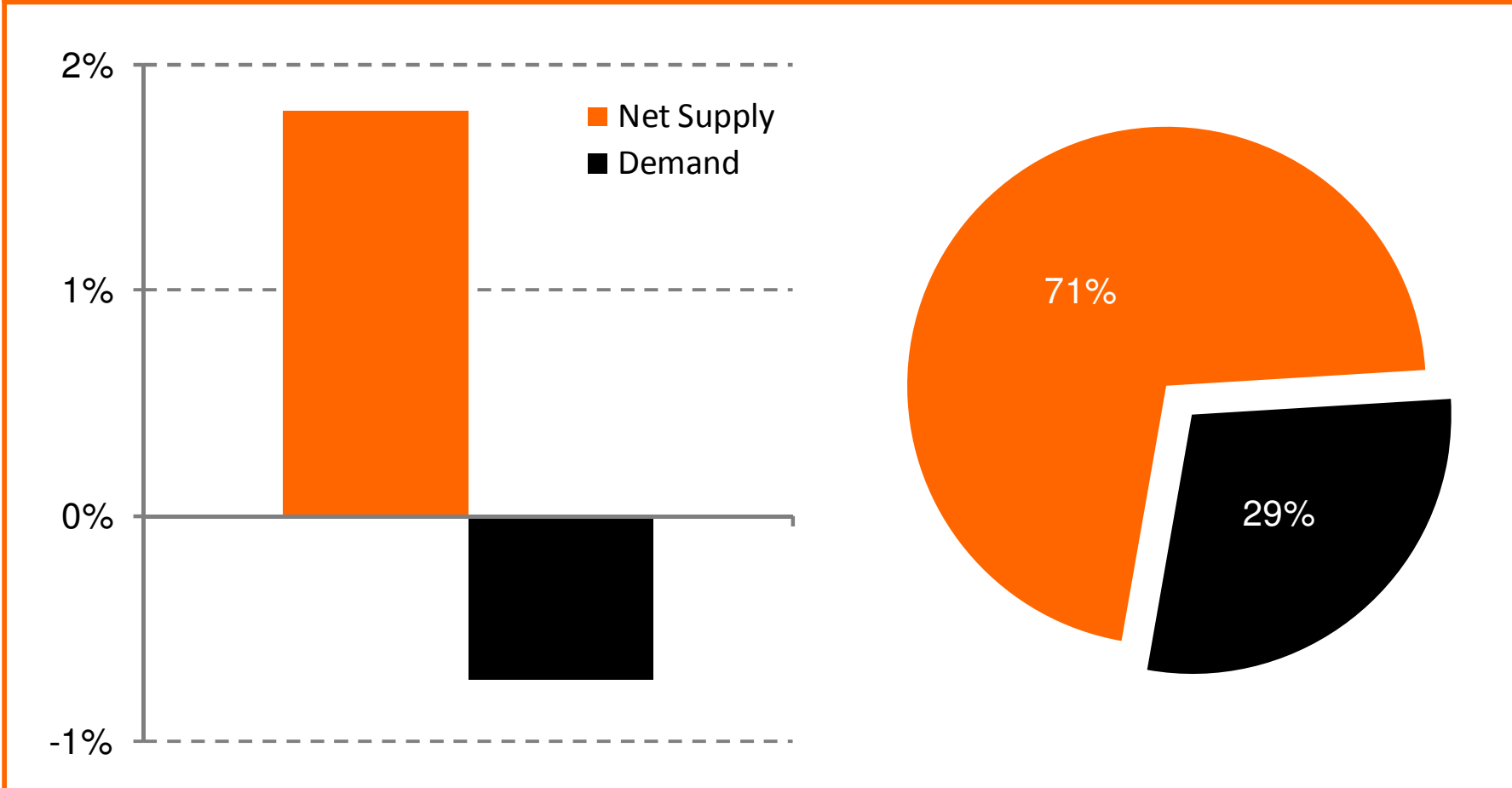
Australian Markets – Total Vacancy





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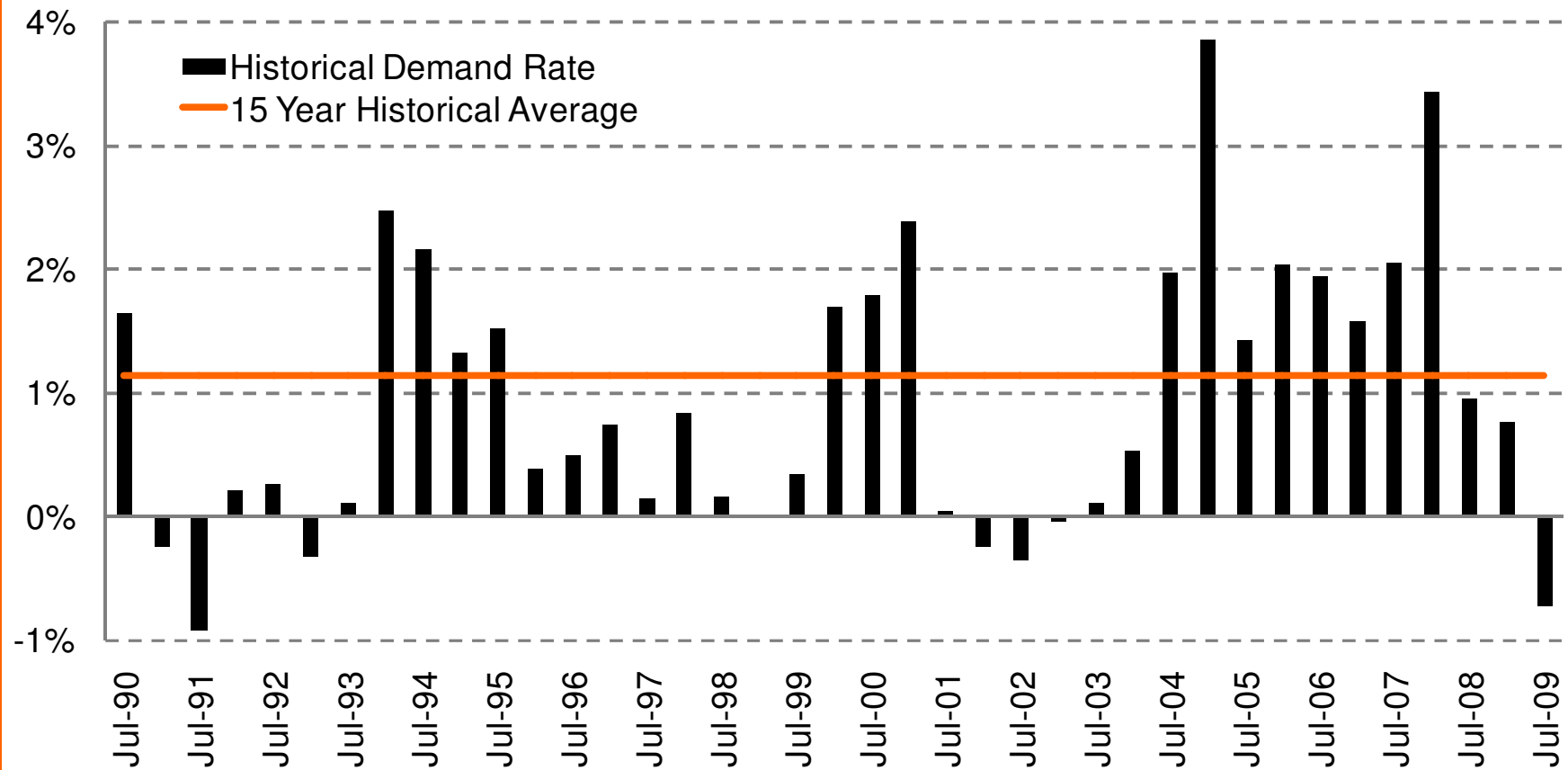
Australian Office – Vacancy Attribution





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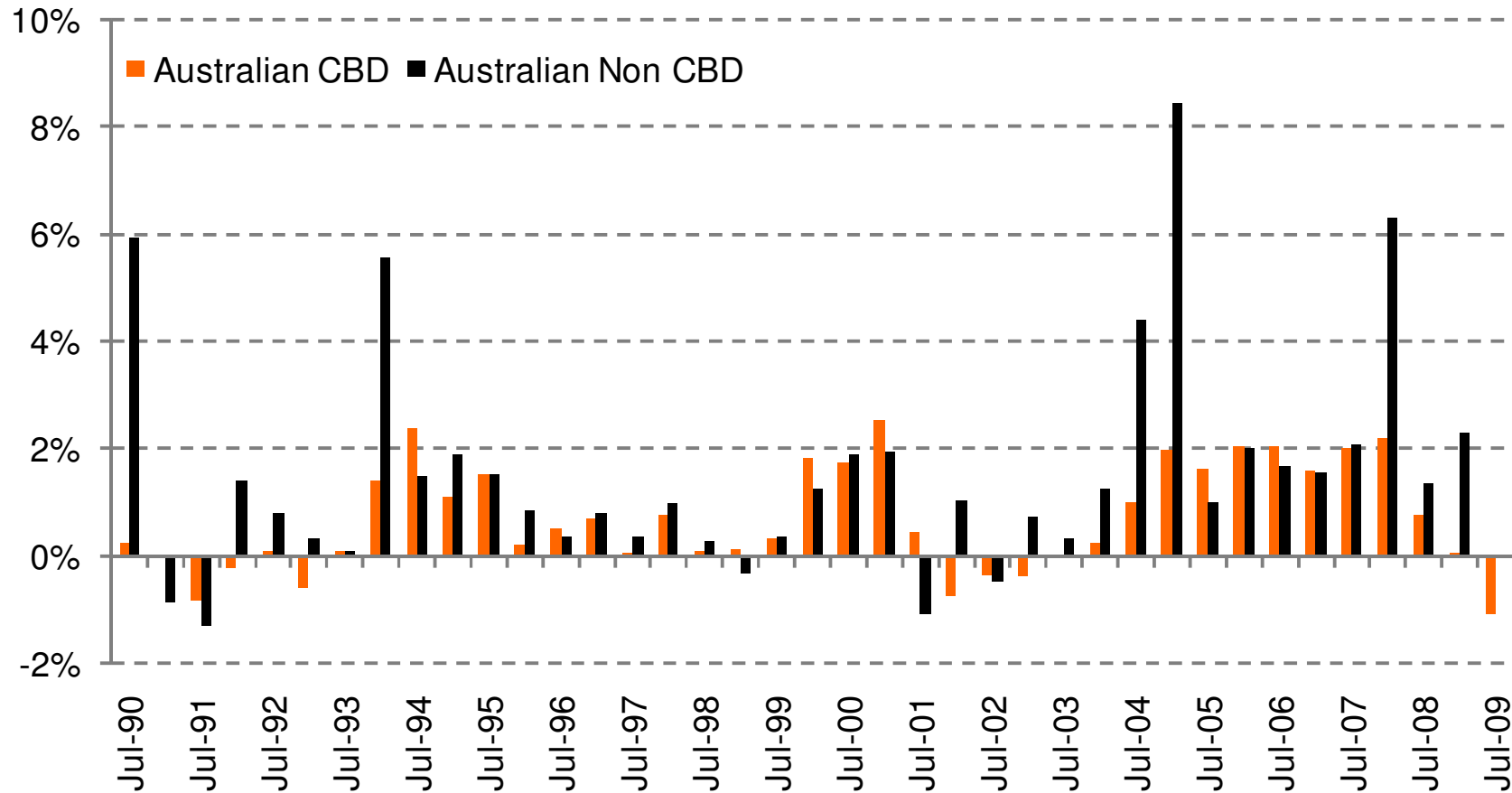
Australian Office – Historical Demand





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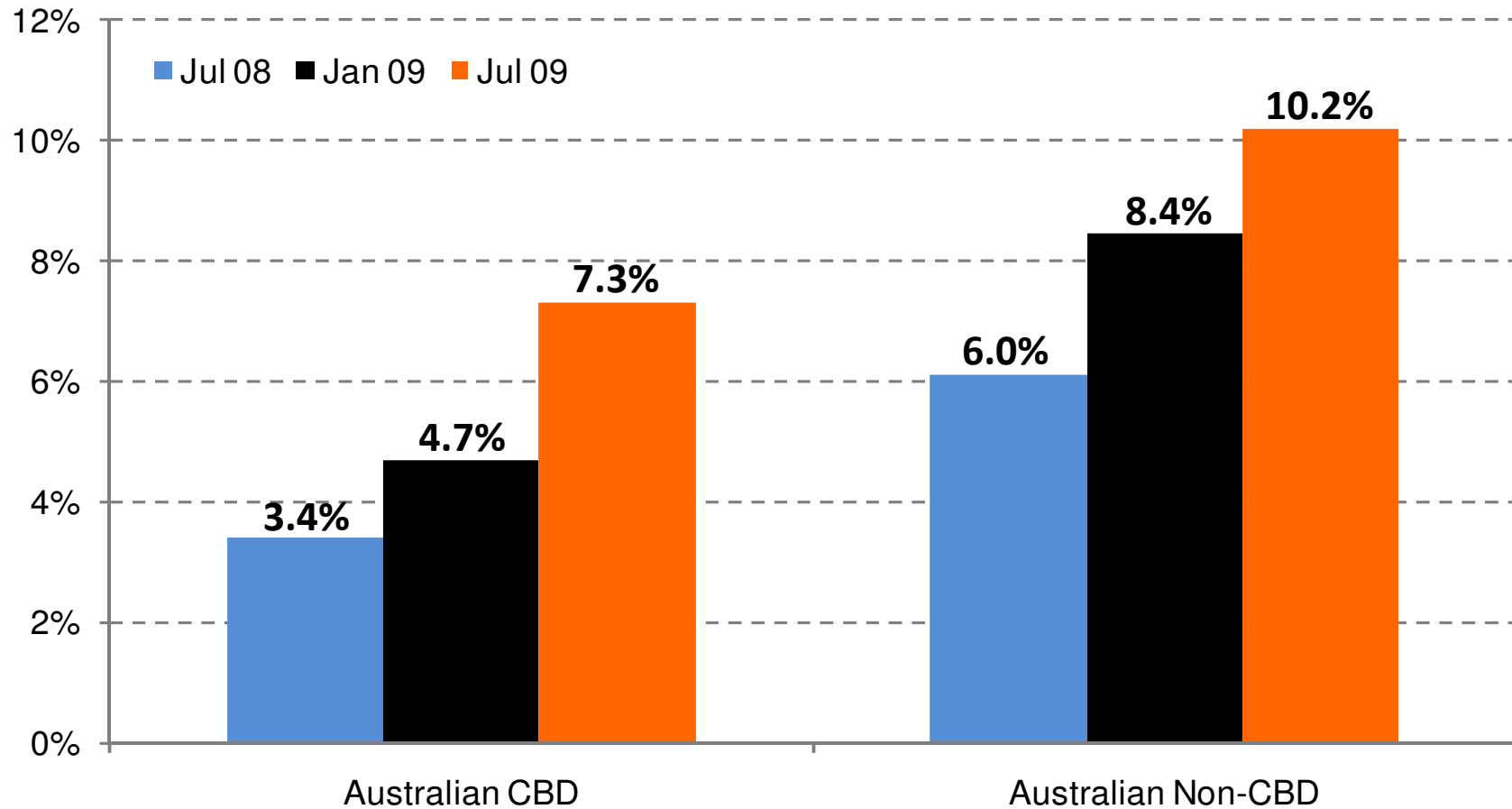
Australian CBD vs Australian Non-CBD – Demand Rate





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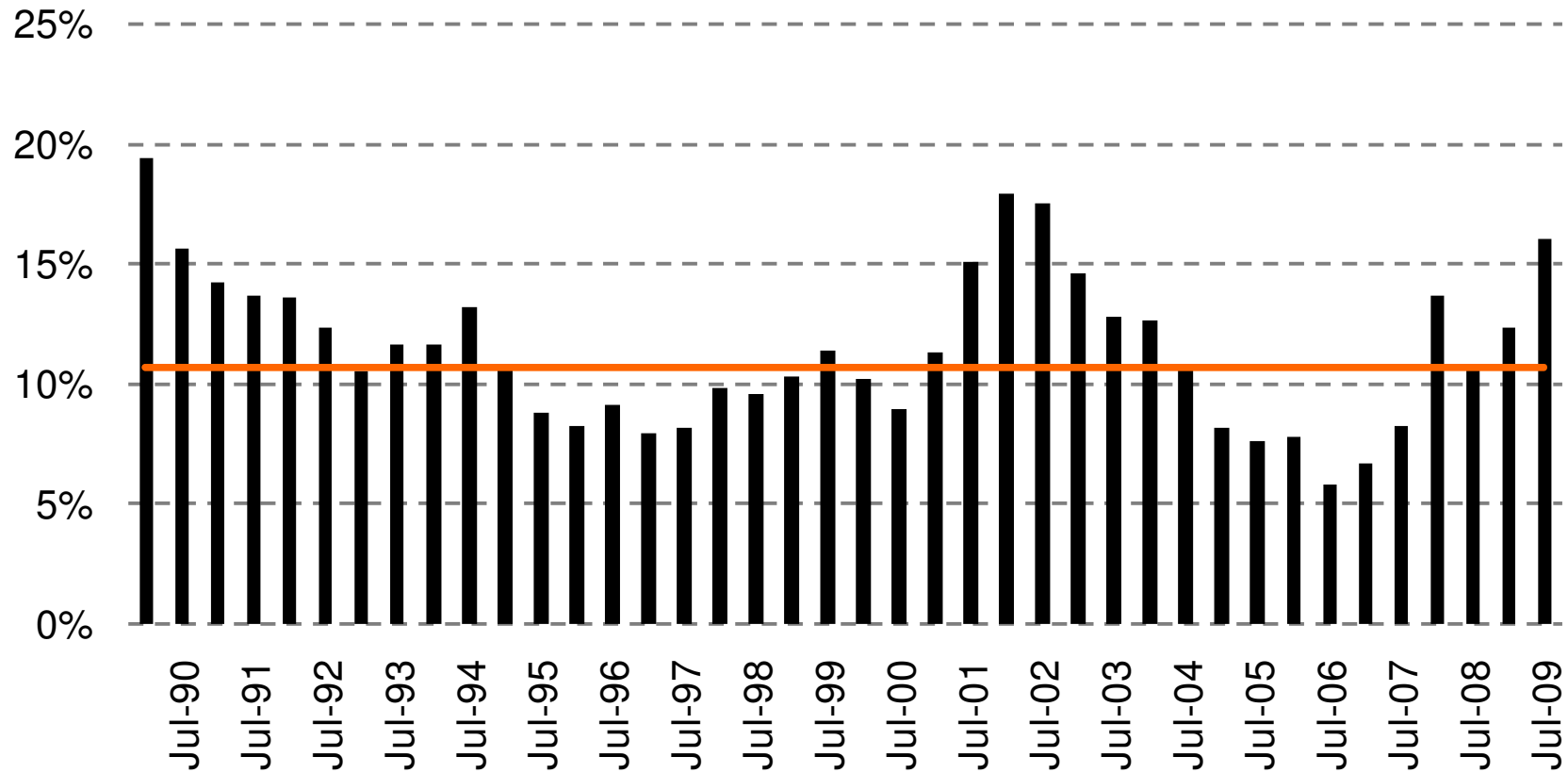
Australian CBD vs Non-CBD Markets – Total Vacancy





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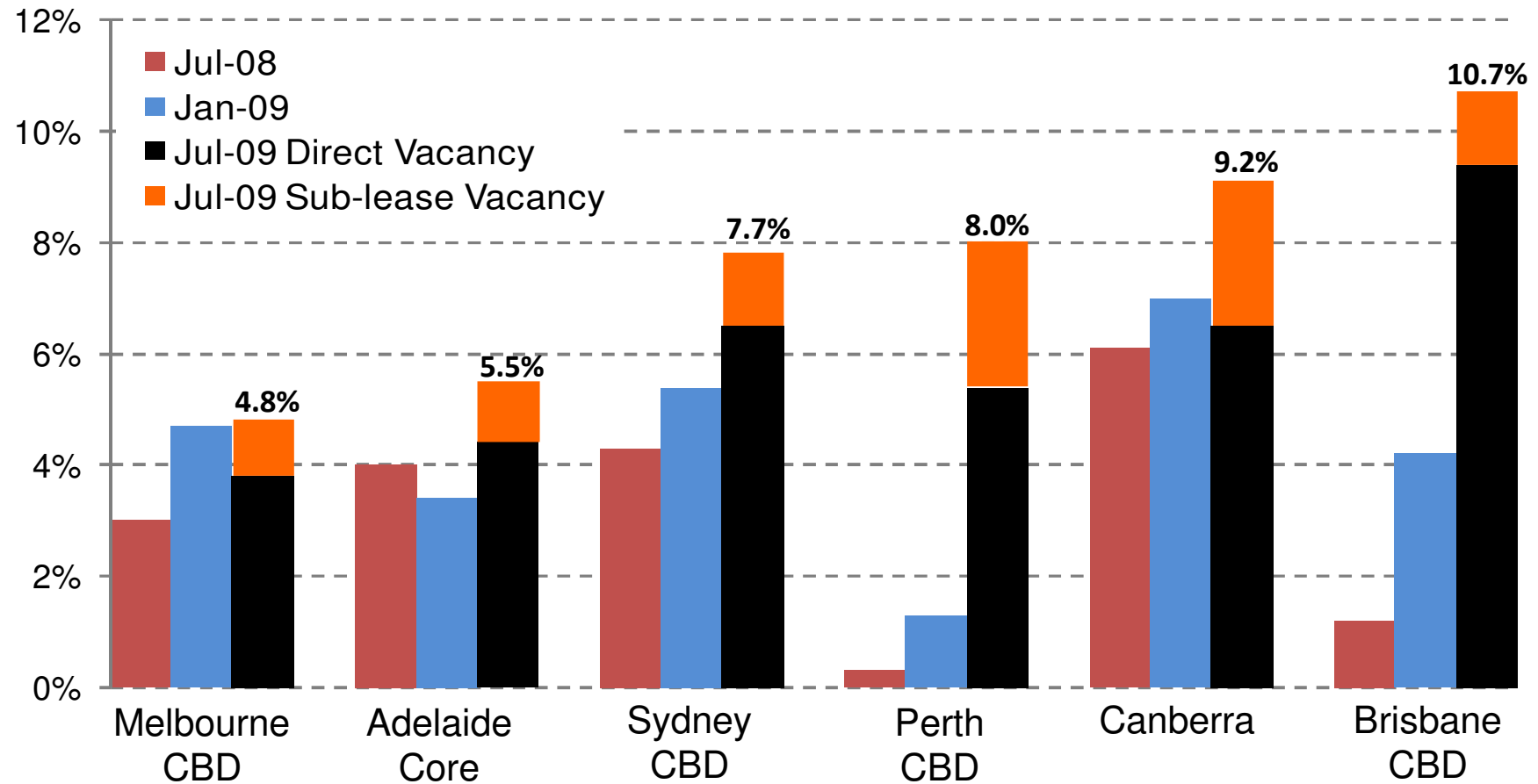
Australian Office - Contribution of Sub-lease Vacancy





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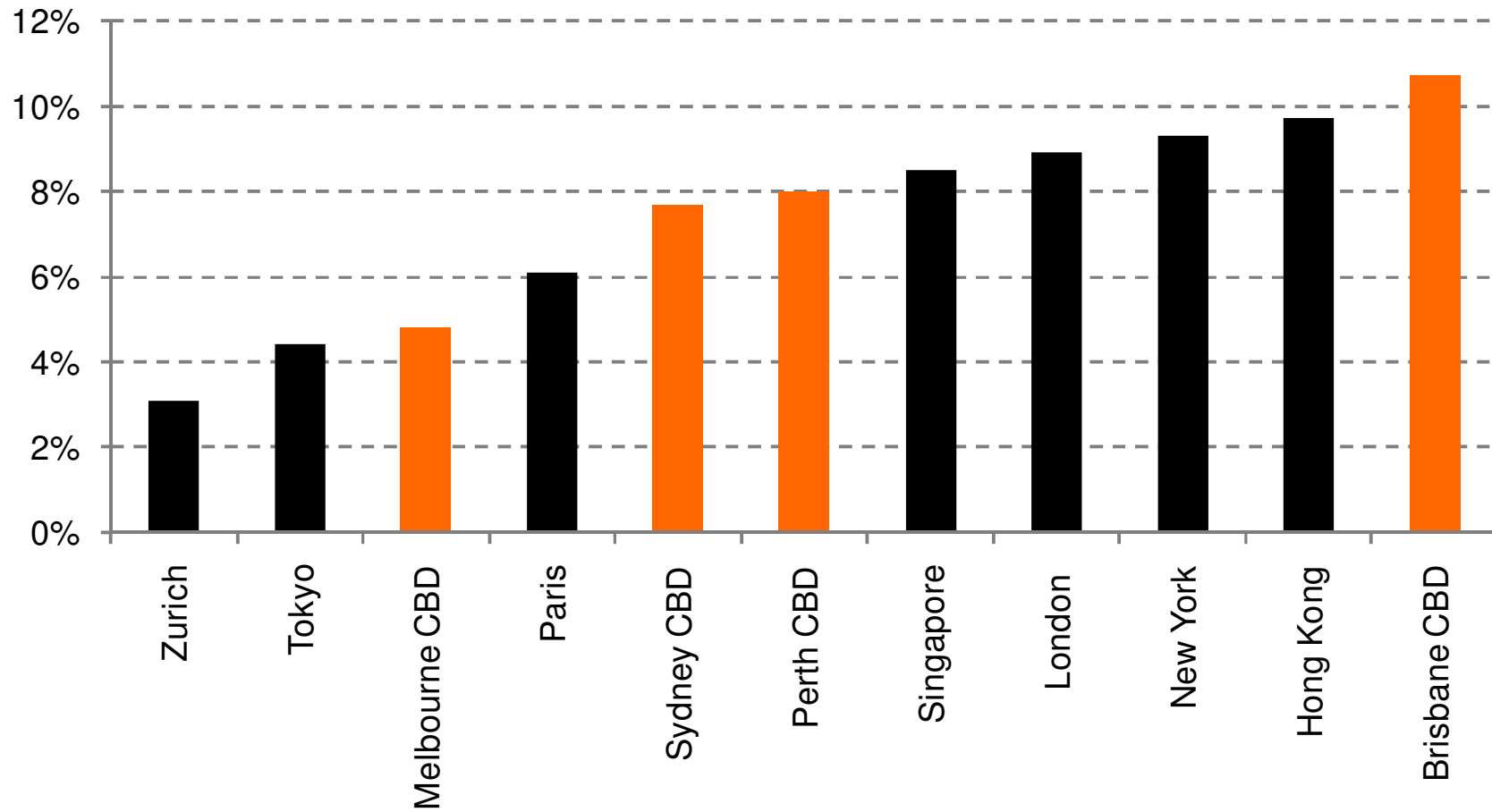
Australian CBD Markets – Total Vacancy





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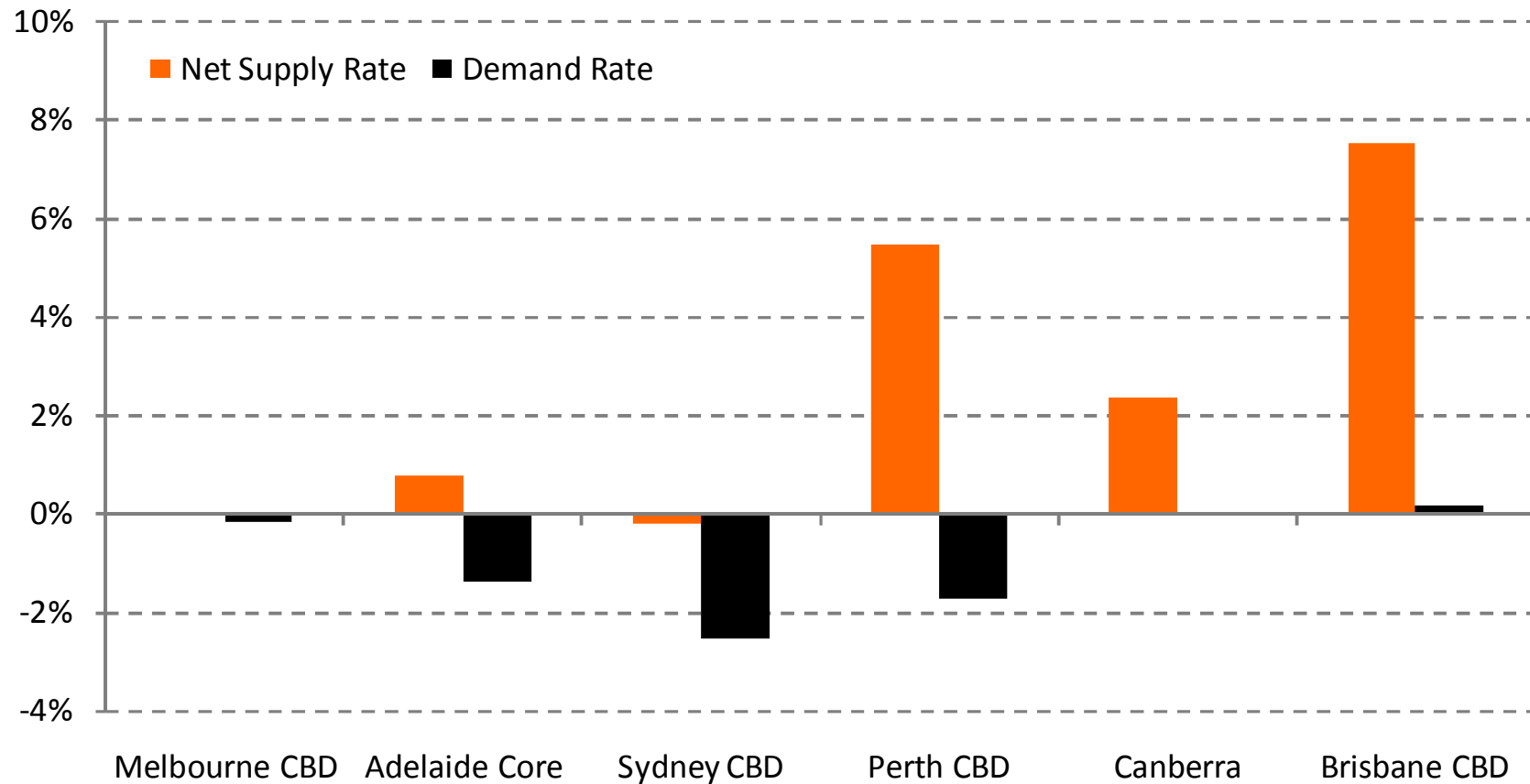
Global Office Vacancy





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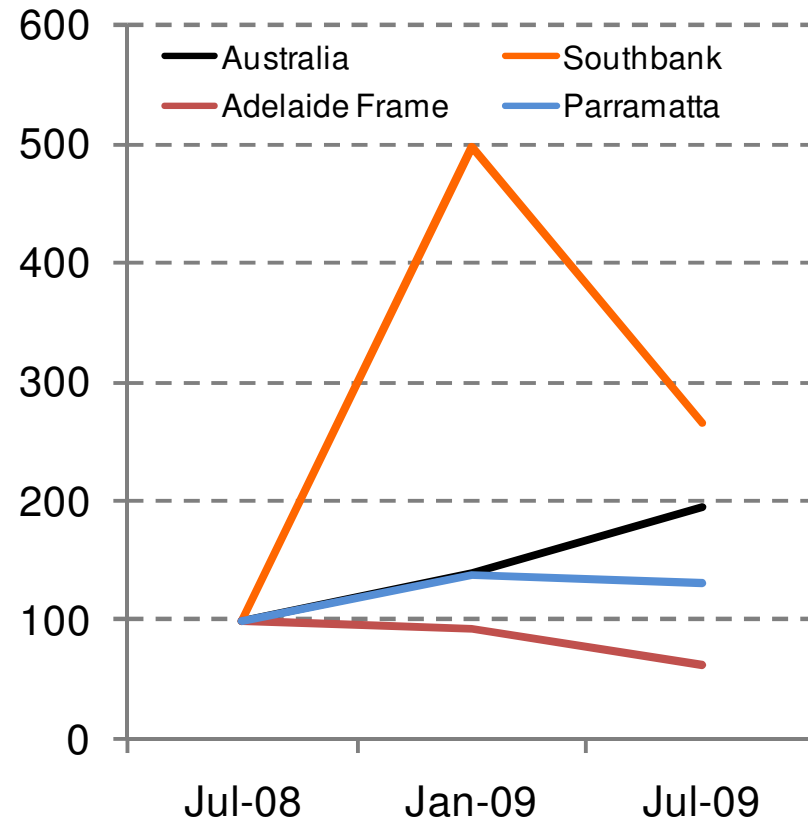
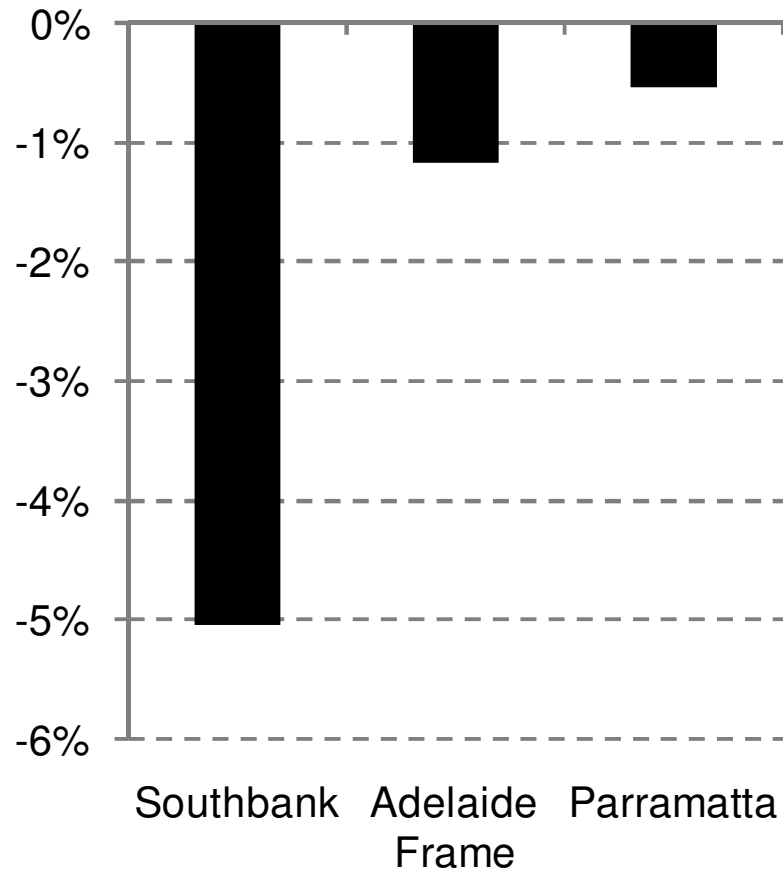
CBD Demand Rate vs Net Supply Rate





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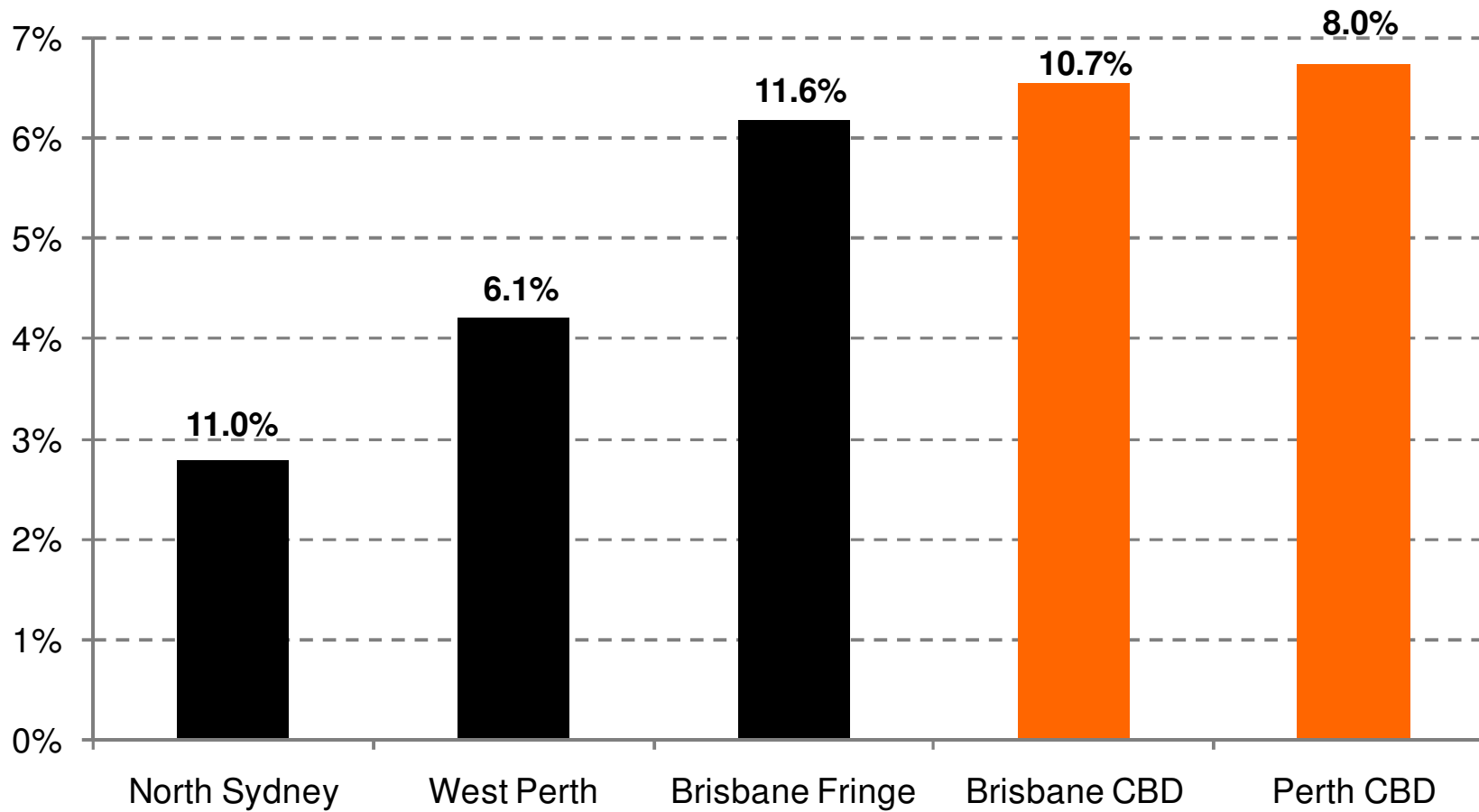
Best Performers – Shift in Vacancy





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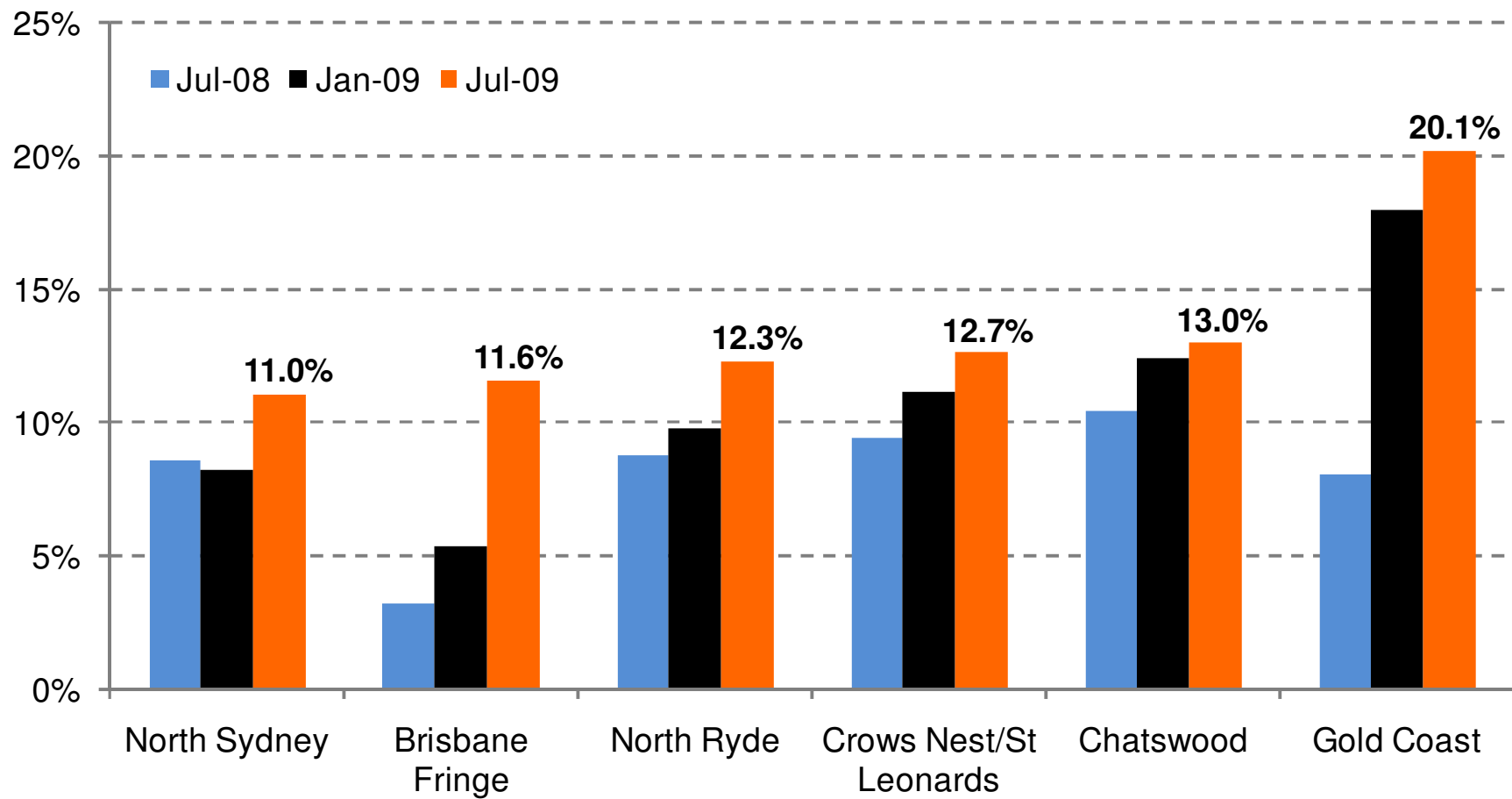
Biggest Losers – Shift in Vacancy





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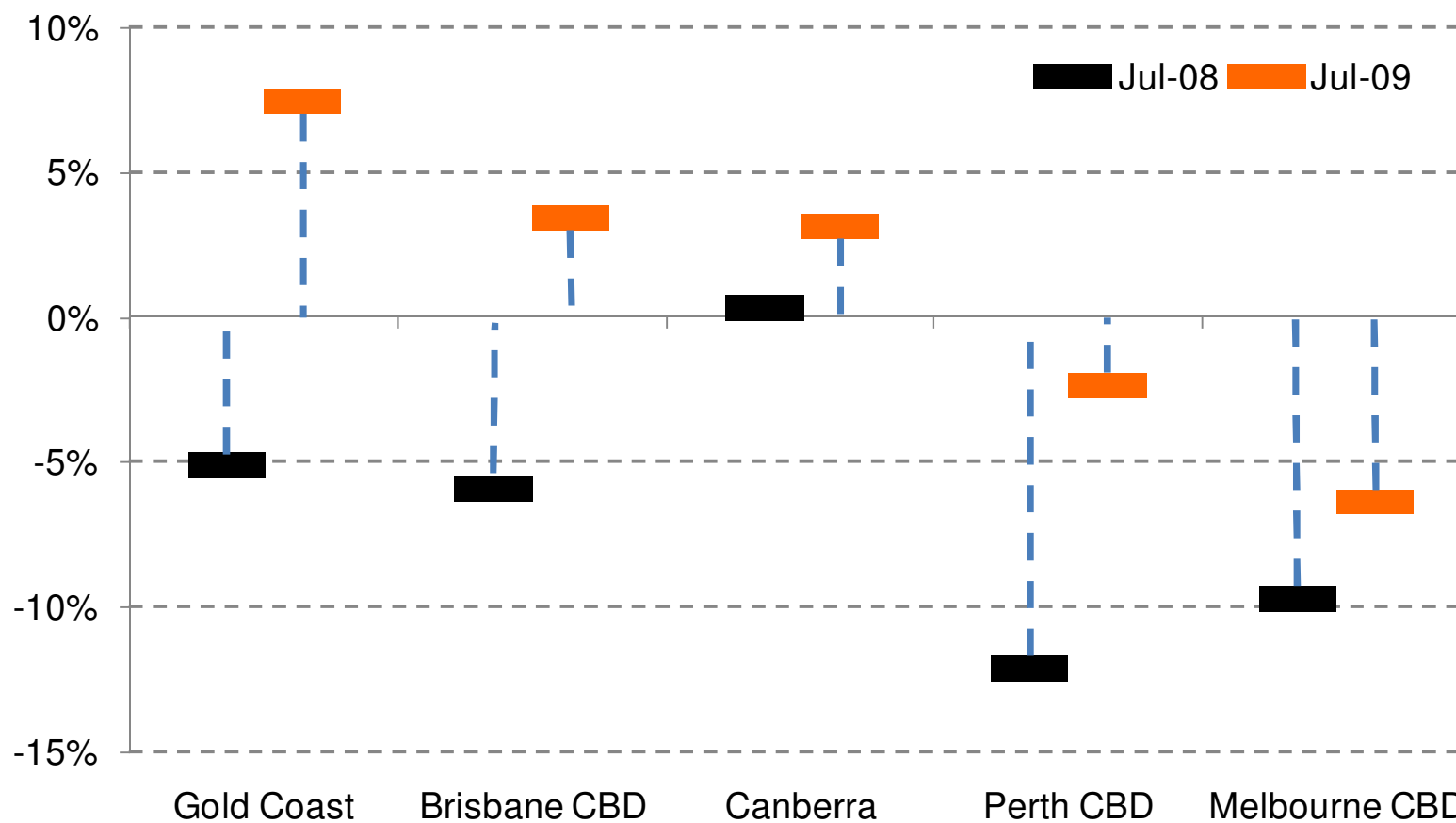
Worst Performing Markets – Highest Vacancy Rate





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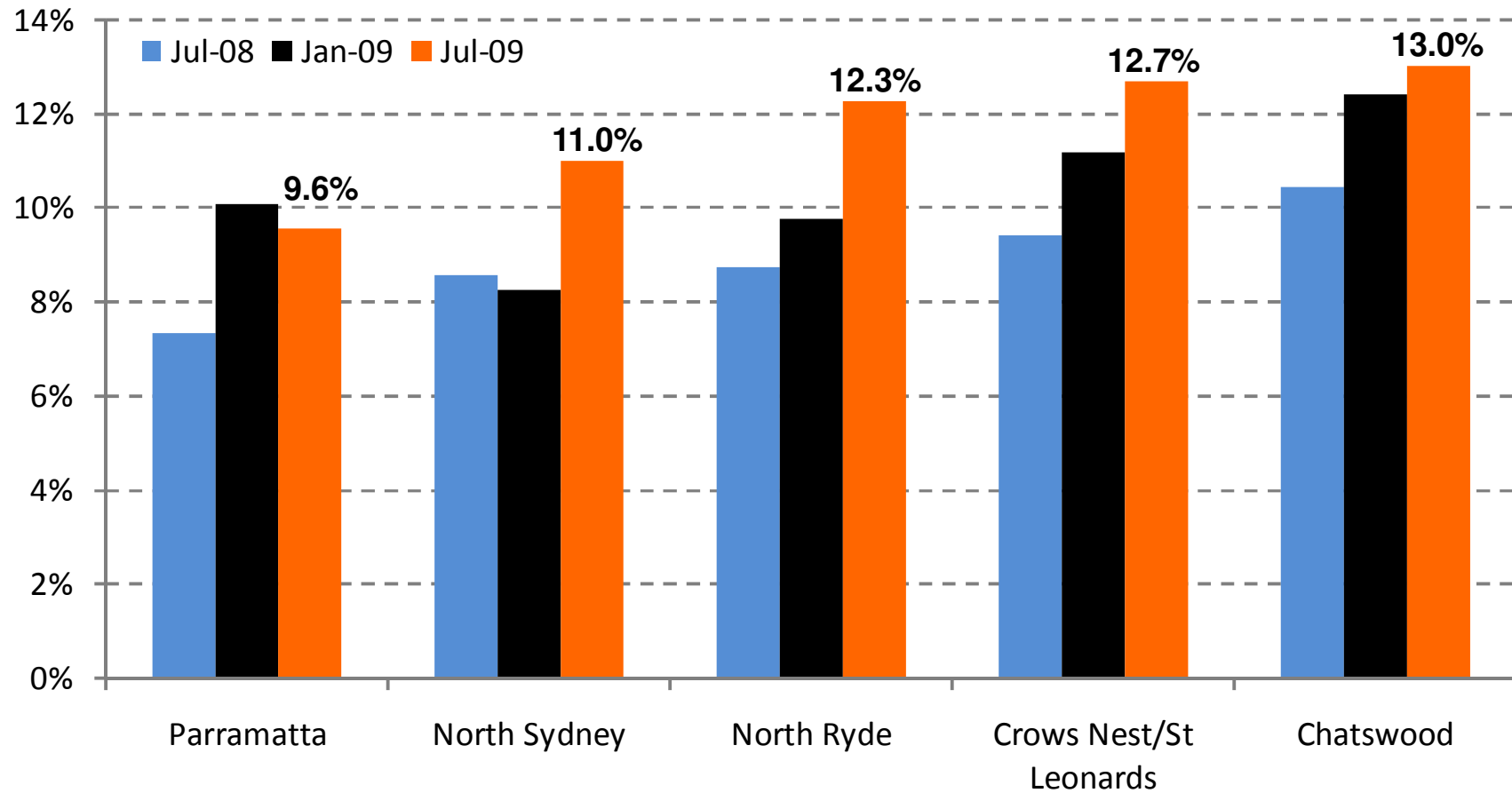
Distance from Gravity – Vacancy Rates





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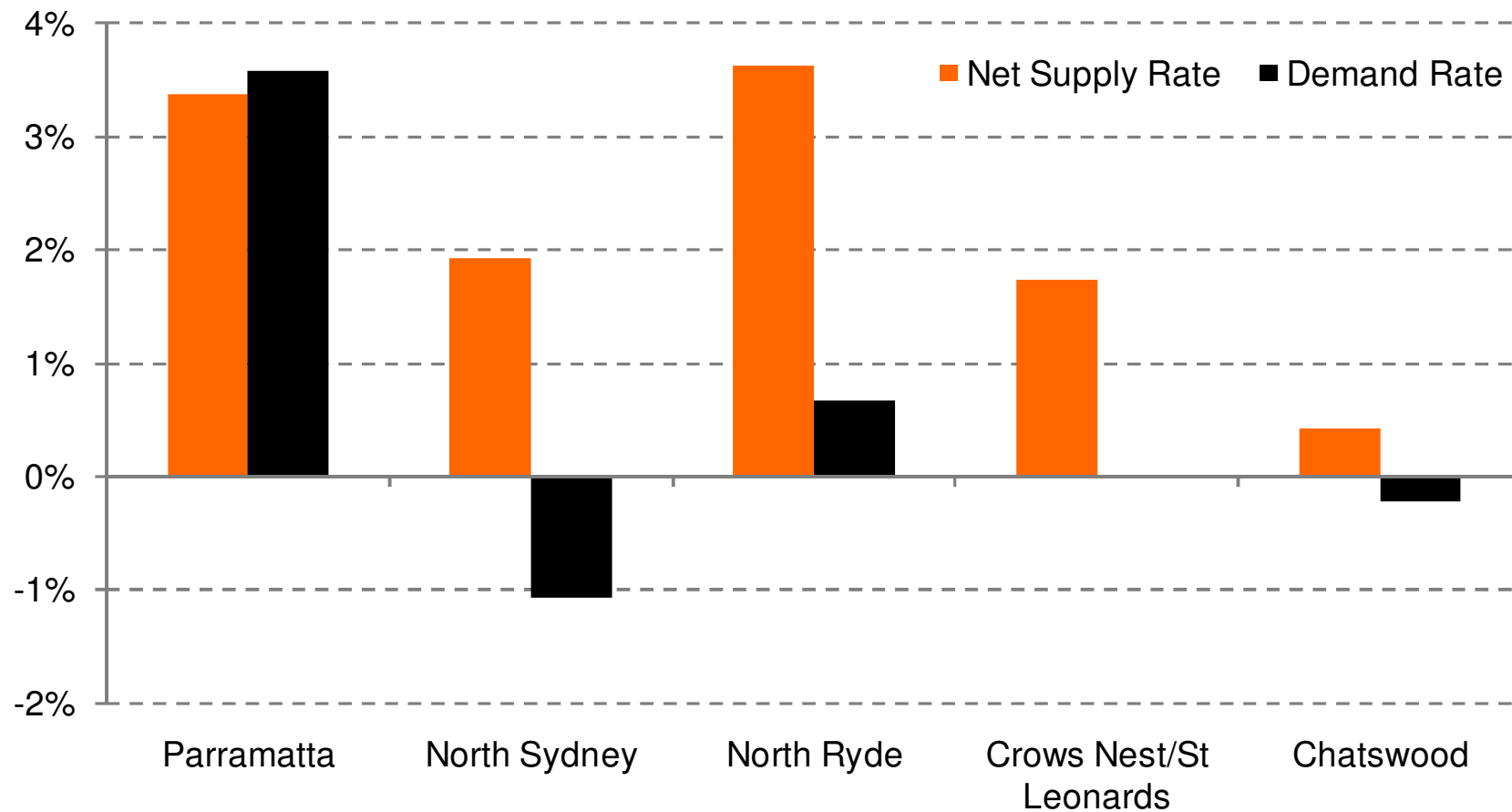
Sydney Suburban Markets by Vacancy Rates





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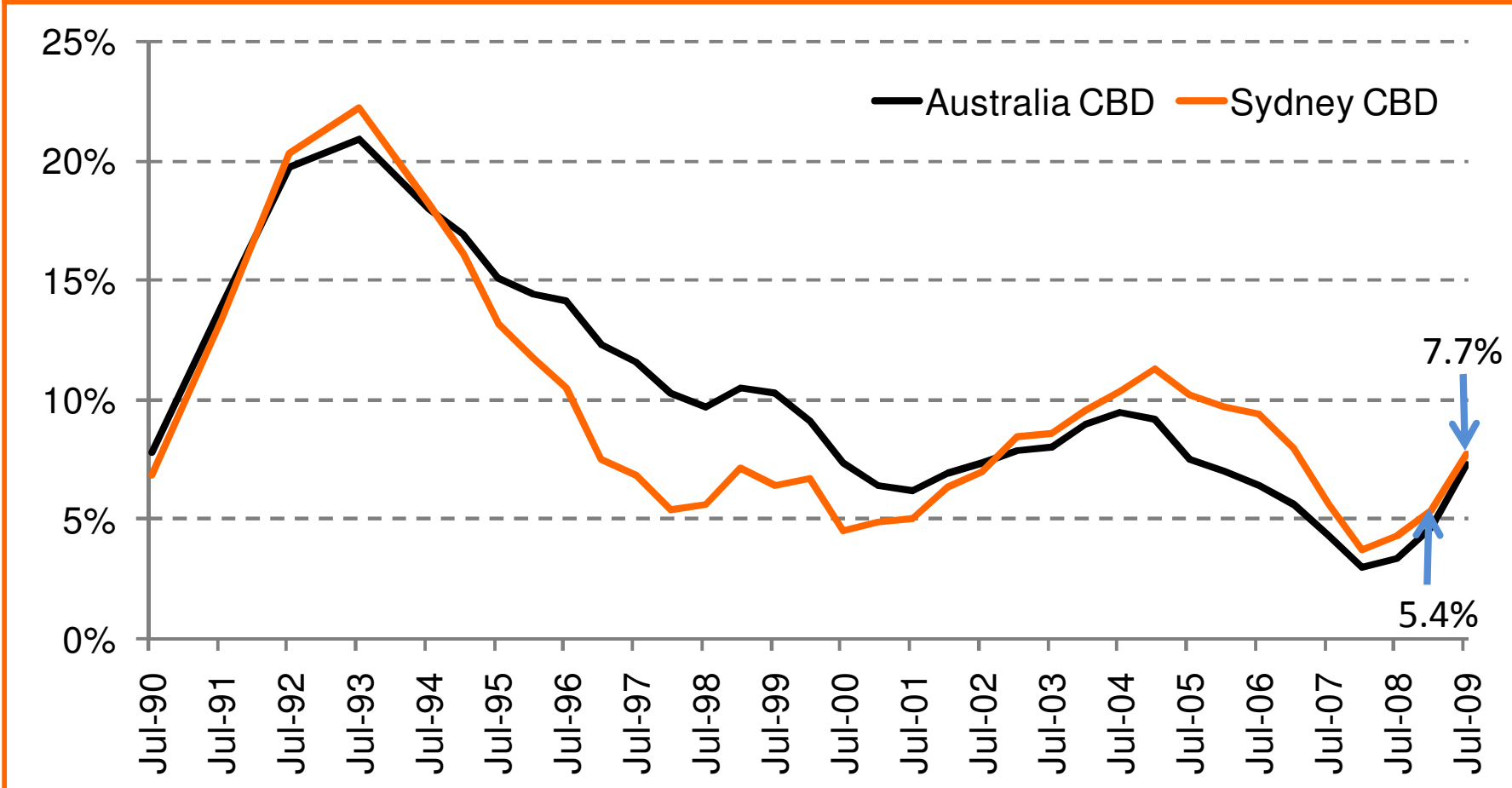
Sydney Suburban Markets – Net Supply Rate vs Demand Rate





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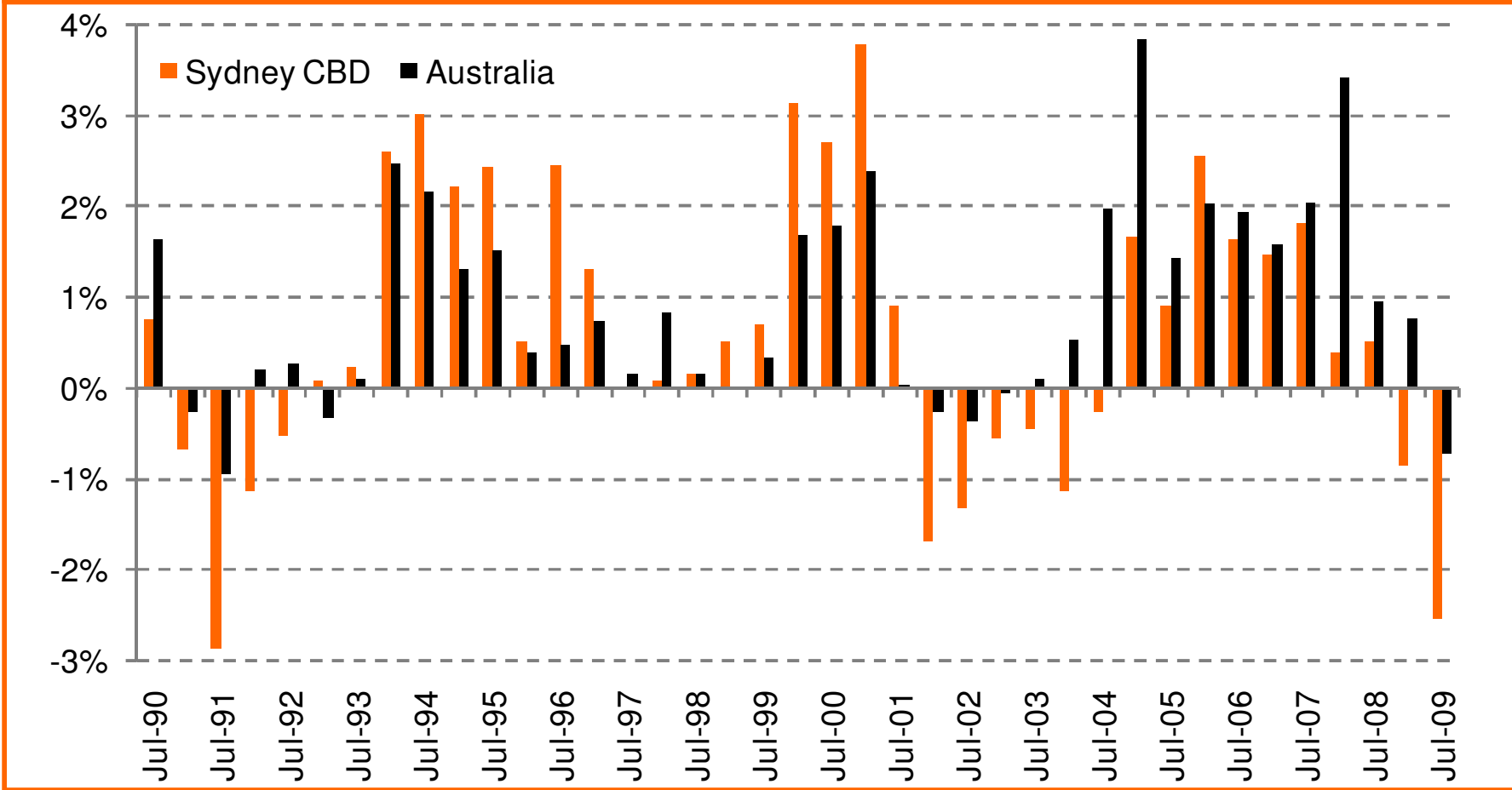
Australian CBD vs Sydney CBD – Historical Vacancy





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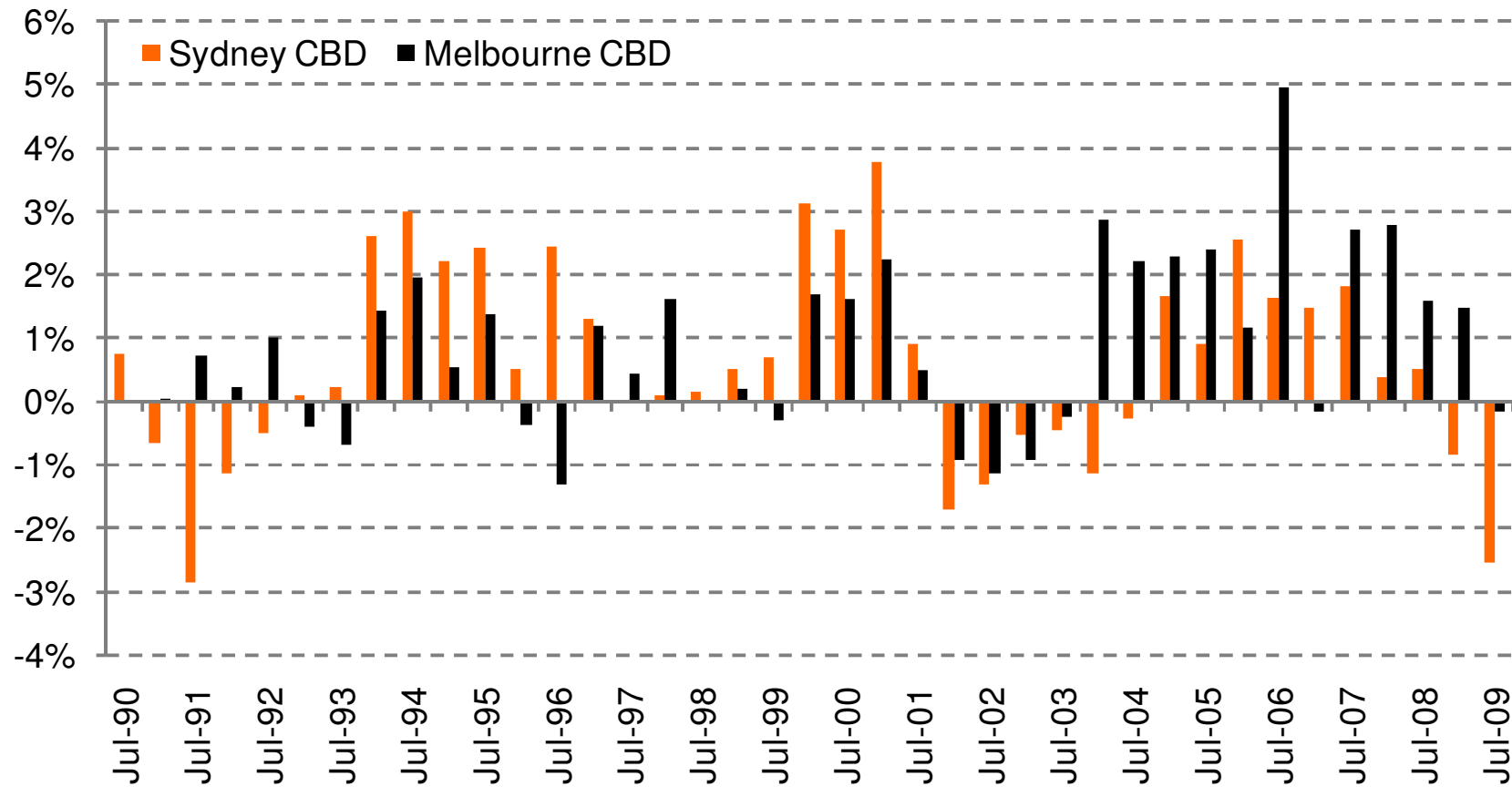
Sydney CBD vs Australian Office – Demand Rate





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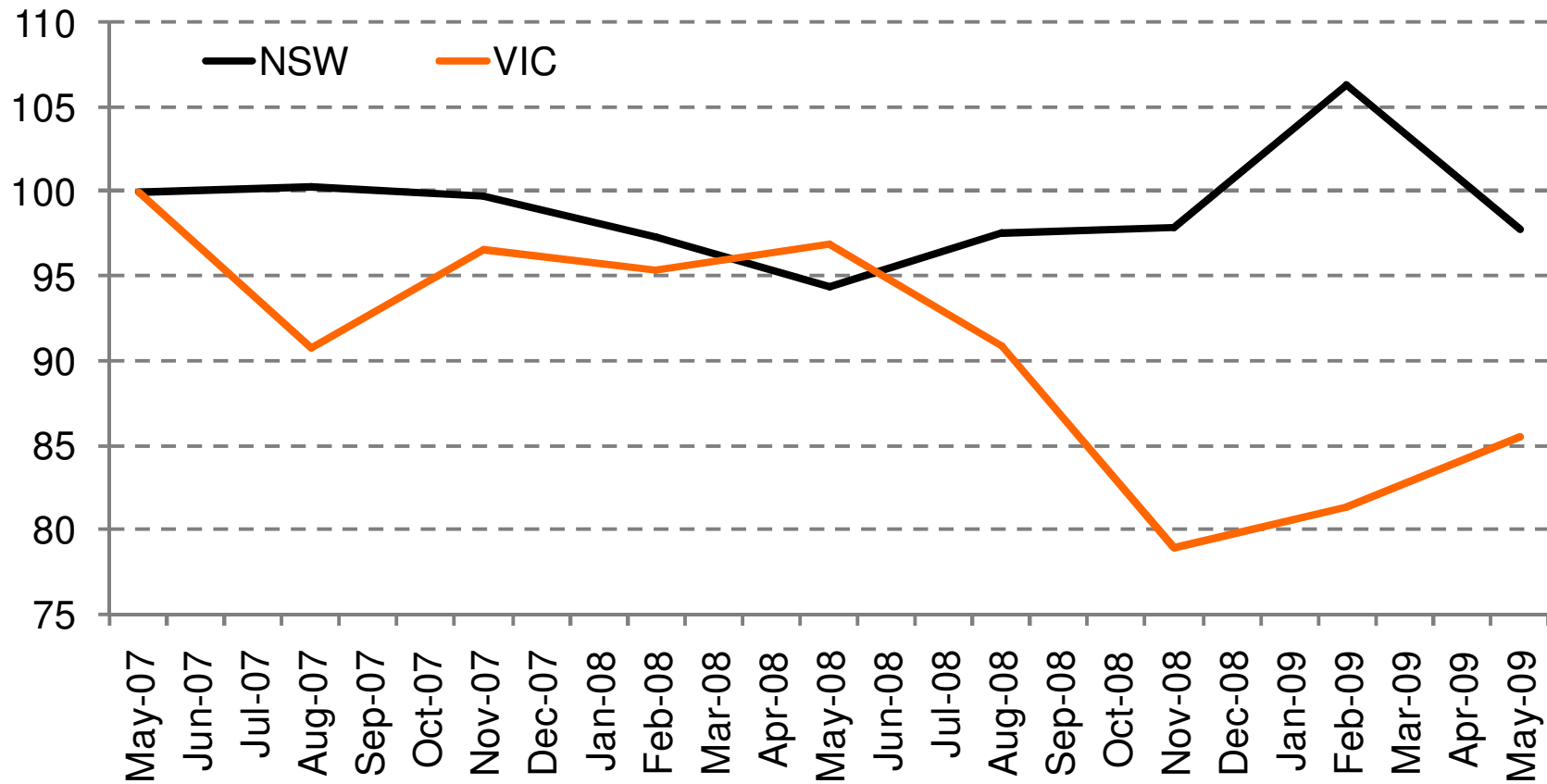
Sydney CBD vs Melbourne CBD - Demand Rate





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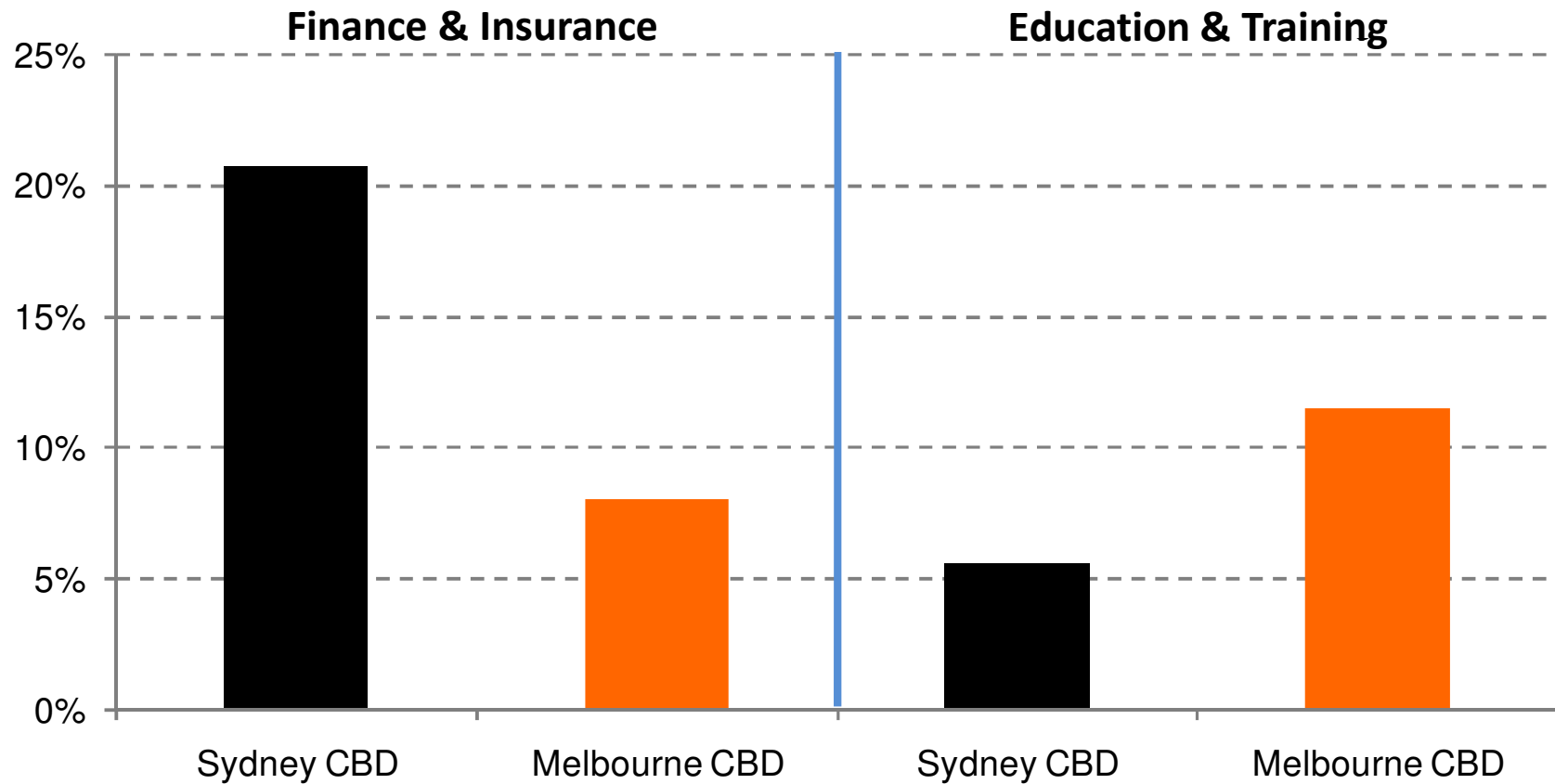
NSW vs VIC - Employment Movement in Finance & Insurance





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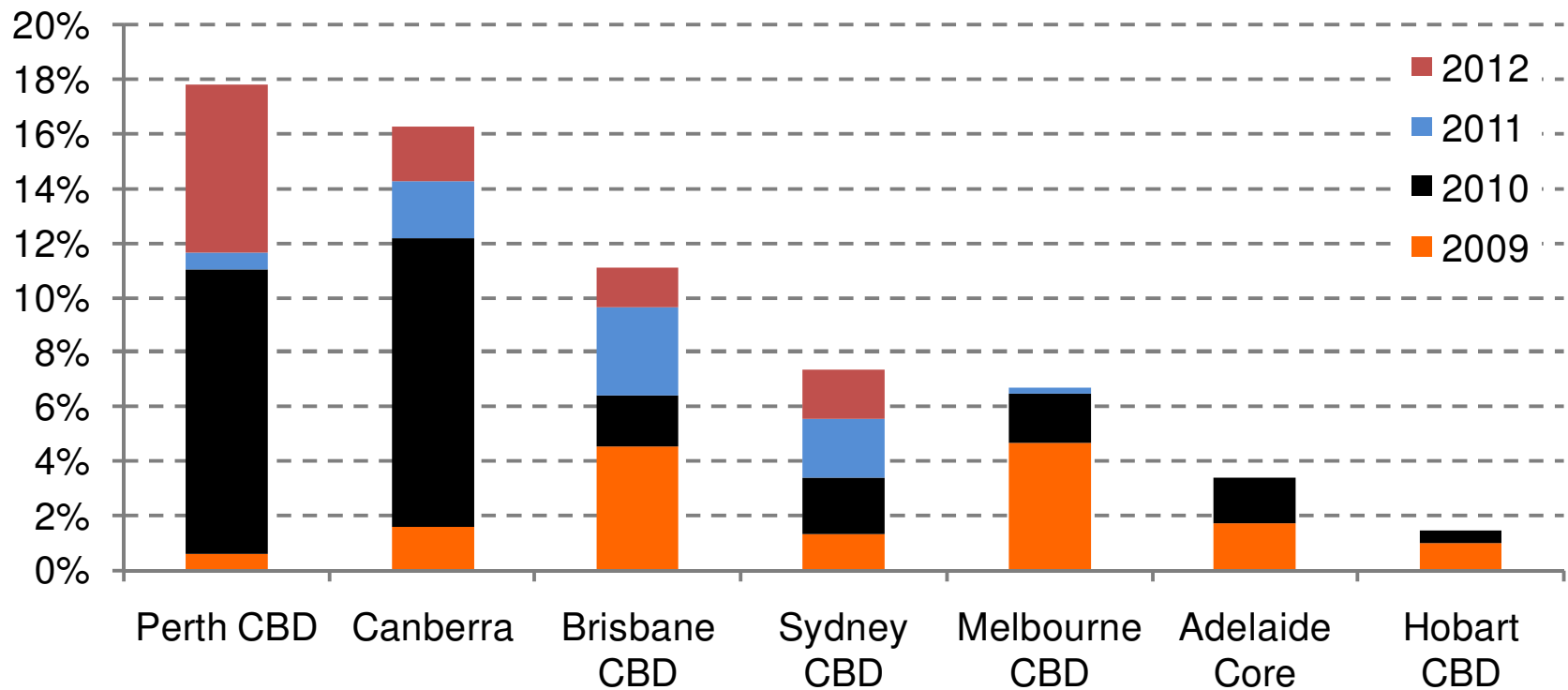
Workforce Composition





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CBD Future Supply Forecast

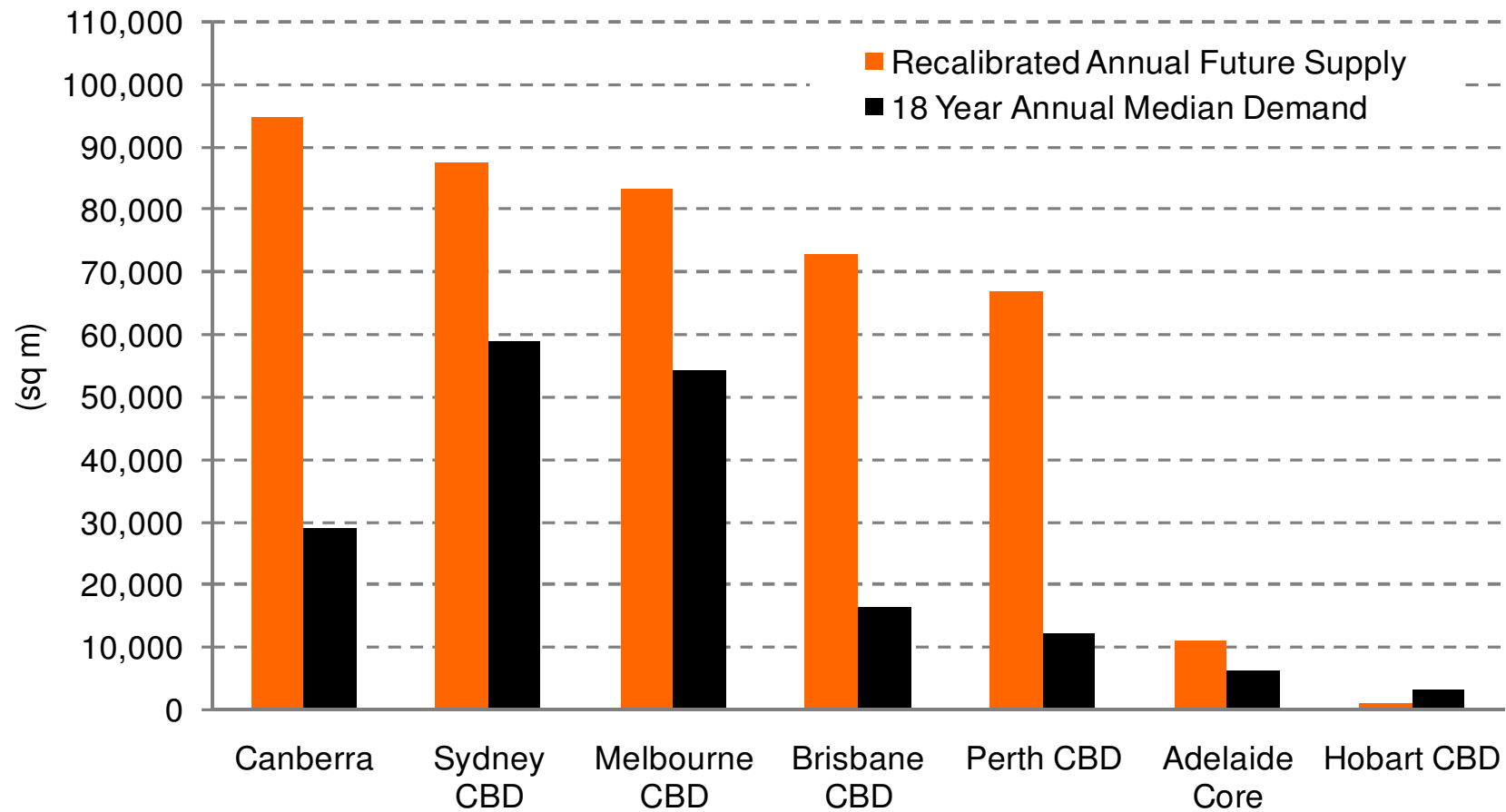


Sq.m Supply	242,455	327,085	218,014	348,660	258,159	33,500	5,090
Pre-Commitment	73.8%	55.8%	44.4%	32.0%	83.8%	37.3%	50.1%



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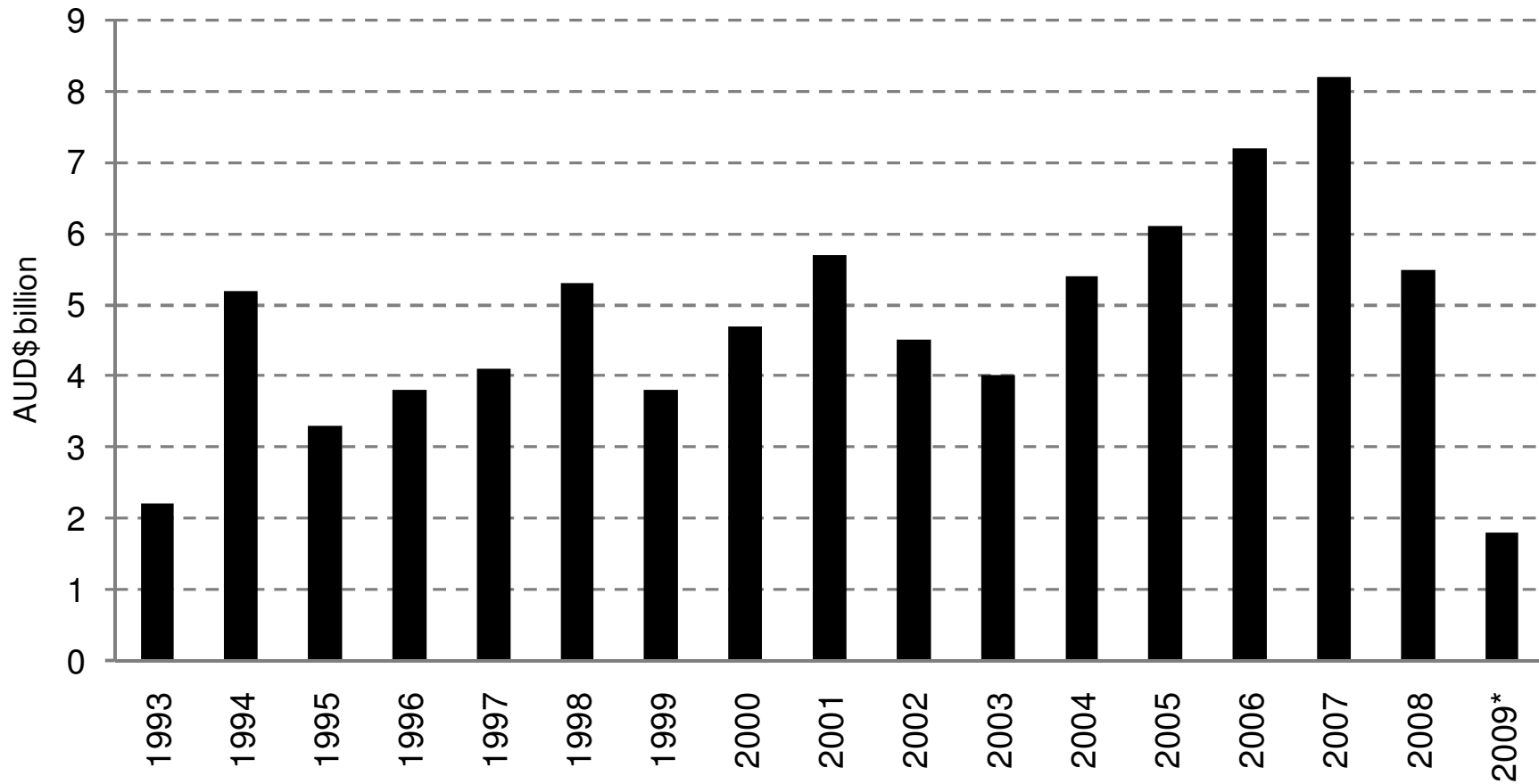
CBD Future Supply Forecast v Demand Forecast





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Historical Office Transactions



Includes sales over \$5.0 million

*Sales up to July 20th



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